



Letter of Intent for A Future Gift

Thank you for making a bequest to CLAM. Please use this form to share details about your future gift. We understand that your gift is revocable and that you may change your plans at any time.

Name: _____

Address: _____

Street: _____

City: _____ State: _____ Zip Code: _____

Email: _____

Phone: _____

I have included CLAM as a beneficiary of my:

will/living trust retirement plan life insurance policy

My bequest is in the specific amount of \$_____

OR

My bequest is a percentage, worth approximately \$_____

OR

I wish to keep the value of my bequest private.

My gift is contingent on a prior death of a spouse or partner.

Please let us know if you make any changes to this provision.

(over)

Donor Recognition

CLAM's Legacy Circle recognizes individuals who have included CLAM in their estate plans. We are grateful to have you join the Legacy Circle!

Please let us know that we can name you as a member of the Legacy Circle. (We recognize Legacy Circle members by name only. We do not disclose the amount or nature of your gift.)

_____ YES, you may list my name as a member of the Legacy Circle.

Name as you wish to be listed: _____

_____ NO, please do not publish my name.

Donor Signature: _____

Date: _____

Please return this signed letter of intent via email to CLAM Development & Communications Director laura.g@clam-ptreyes.org or via mail to the address below:

CLAM, PO Box 273, Point Reyes Station, CA 94956