Join CLAM's Legacy Circle: Include CLAM in Your Will or Trust

Including CLAM as a beneficiary in your will (called a "bequest") is easy to arrange—at the very simplest, it can be a signed piece of paper naming CLAM as beneficiary of a percentage of your estate. You can also name CLAM as a beneficiary of your life insurance.

Here is a document containing some language that you may include depending on how you want to structure the bequest. Once your CLAM designation is complete, don't forget to notify us!

A Fixed Amount of Money or Designated Property

"I give and bequeath to the Community Land Trust Association of West Marin (CLAM), a California nonprofit organization located in Point Reyes Station, California, $_____" (or describe the real or personal property, including exact location).

A Percentage of the Estate

"I give and bequeath to the Community Land Trust Association of West Marin (CLAM), a California not-for-profit organization located in Point Reyes Station, California, _____% of my estate."

A Residual Bequest

"All the residue of my estate, including real and personal property, I give and bequeath to the Community Land Trust Association of West Marin, a California nonprofit organization located in Point Reyes Station, California."

A Contingent Bequest

"If (primary beneficiary) does not survive me, then I hereby give and bequeath to the Community Land Trust Association of West Marin (CLAM), a California nonprofit organization located in Point Reyes Station, California, DESCRIPTION OF PROPERTY to be used for CLAM's general use and purpose."

Note: *CLAM does not offer tax or legal advice. Check with your professional tax advisor to make sure that any charitable giving strategy makes sense for you.*

CONTACT US

If you have included CLAM in your estate plans or if you would like additional information, please let us know by contacting CLAM's Development & Communications Director Laura J. Giacomini at laura.g@clam-ptreyes.org.